

## **Probate Notes for April 20, 2009**

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

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**CASE:           LPS Conservatorship of Janice Chalmers**  
**Case No. CV PB 06-91**

If an additional affidavit of a physician or licensed psychologist is filed, it is recommended to approve the third account and report of conservator and to grant the petition for reappointment of the conservator of the person and estate. (Welf. & Inst. Code, § 5361.)

**CASE:           LPS Conservatorship of Robert W. Jones**  
**Case No. CV PB 04-162**

It is recommended to approve the fifth account and report and to grant the petition for its approval, for conservator's and attorney's fees, for decrease in bond, and for the reappointment of the LPS conservator of the person and estate. Petitioner should submit a proposed order.

It is recommended to deny the petitioner's request for a reserve of \$20,000 to pay future fees for the conservator, his attorney, and a possible criminal defense attorney. The amount of fees, if any, is speculative and/or uncertain at this time.

The information concerning the period when the conservatee was confined at Napa State Hospital and the current amount owed is conflicting. It is recommended that James A. Moore and a representative from the Department of Developmental Services ("DDS") appear at the hearing so that the Court may determine the amount owed to DDS.

It is recommended that parties work out a payment plan so that the estate is not depleted.

**CASE:           LPS Conservatorship of Jeanette Lee**  
**Case No. CV PB 97-104**

If an additional affidavit of a physician or licensed psychologist is filed, it is recommended to approve the 12<sup>th</sup> account and report of conservator and to grant the petition for reappointment of conservator of the person and estate. (Welf. & Inst. Code, § 5361.) Both affidavits of physicians filed are by Dr. Graman.

**CASE:           Probate Conservatorship of Ann Jeannette Jordan Bueler**  
**Case No. CV PB 03-219**

It is recommended to approve the fourth account and report of conservator and to grant the petition for its approval and for allowance of fees to the conservator and counsel for the conservatee. Petitioner should submit a proposed order.

**CASE:            Probate Conservatorship of Sean Kergel**  
**Case No. CV PC 08-151**

It is recommended to continue this matter to Monday, May 4, 2009, at 9:00 a.m. in Department Fifteen.

**CASE:            Probate Conservatorship of Robert Winters**  
**Case No. CV PB 07-78**

The Notice of Hearing is needed to complete the file.

**CASE:            Estate of Harold Richard Garrison**  
**Case No. CV PB 08-122**

It is recommended to grant the waiver of accounting and the petition for order allowing fees and for final distribution. Petitioner should submit a proposed order.